Zoho Corporation

Layout Customization

Layout customization helps you personalize the fields that are shown across RouteIQ's list view, record pop-up and map pin.

ⓘ This is a user level feature. Each user have to customize the layout based on their needs.

The customization made here will also reflect in the RouteIQ mobile apps.

Customizing Layout

1. Click layout customization from RouteIQ settings.

2. Select a module, by default the current module is selected.

3. There are 2 instances, where a module's info layout can be customized.

    a. List view

    b. Map Pin Info Window
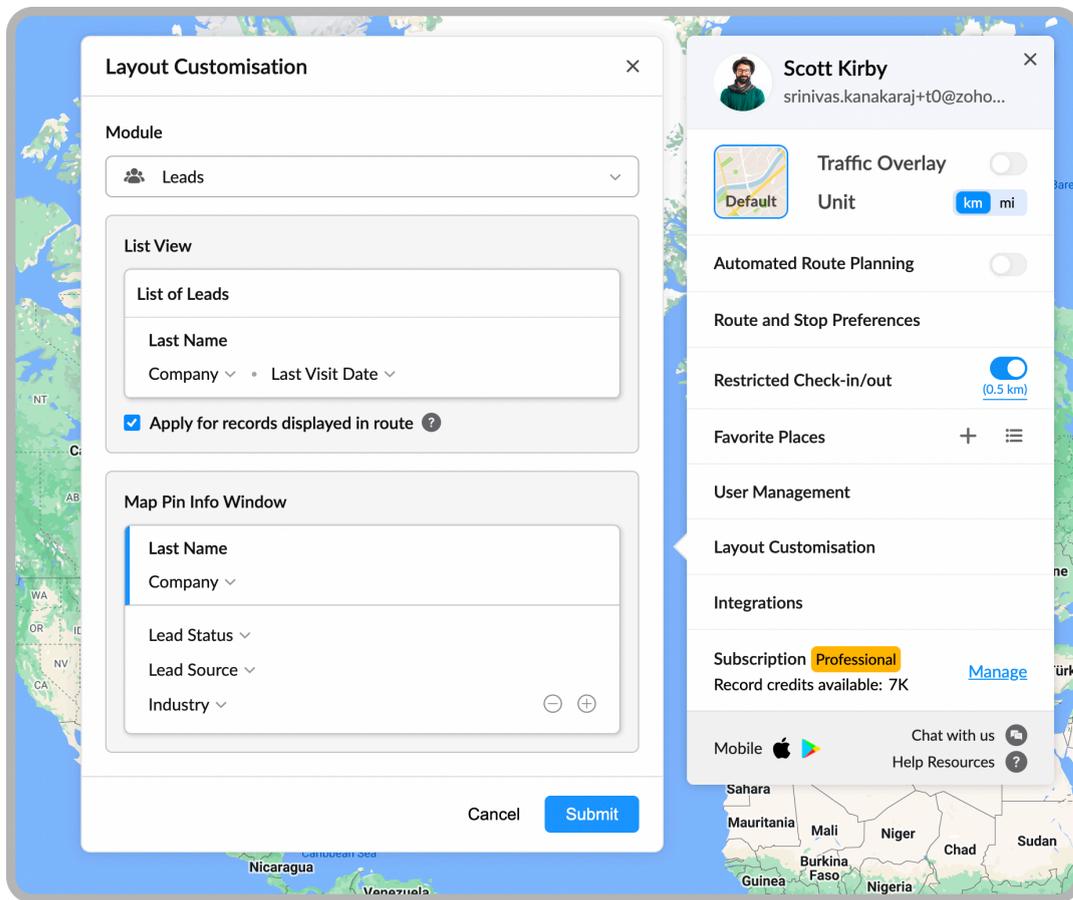
List View

The list view info can be found from the list view of the module. Here you can select up to 2 fields that you want to view on the list view.

1. Click the field you want to change and select a field from the options.

2. Select apply in route preview, if you want the same fields to be shown while viewing the a record as a stop in a route.

Layout Customisation   ✕

Module

👥 Leads   ⌄

List View

List of Leads

Last Name

Company ⌄ • Last Visit Date ⌄

🔍 Search	

☑ Apply for record

Map Pin Wind

Last Name

Company ⌄

Lead Status ⌄

Lead Source ⌄

Industry ⌄

▼ **Currency**

Annual Revenue

▼ **Date**

✓ **Last Visit Date**

▼ **Date and Time**

Change Log Time

Converted Date Time

Created Time

Last Activity Time

Last Enriched Time

Modified Time

Unsubscribed Time

⊕

Submit
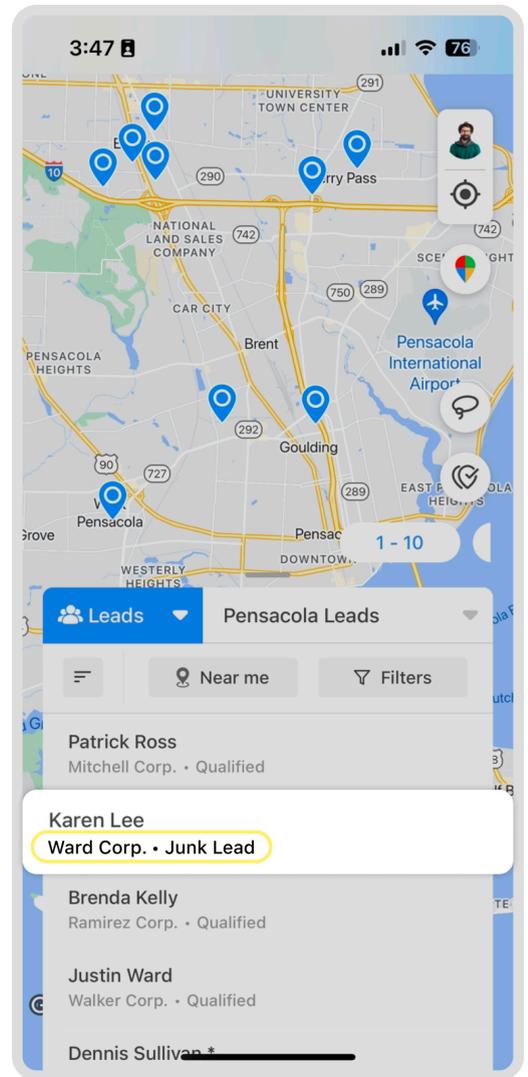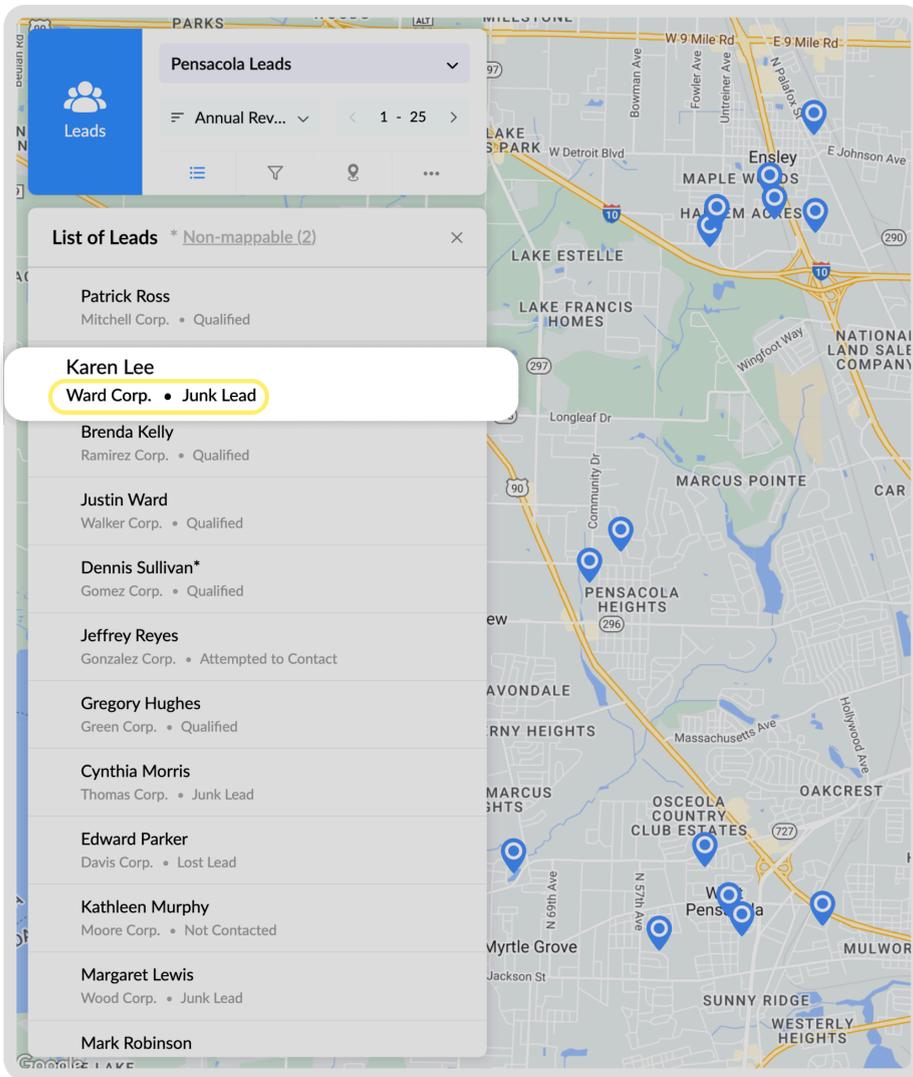
Apply for Records Displayed in Routes

You can select Apply for records displayed in route if you want to view the fields selected for the list view in the route.
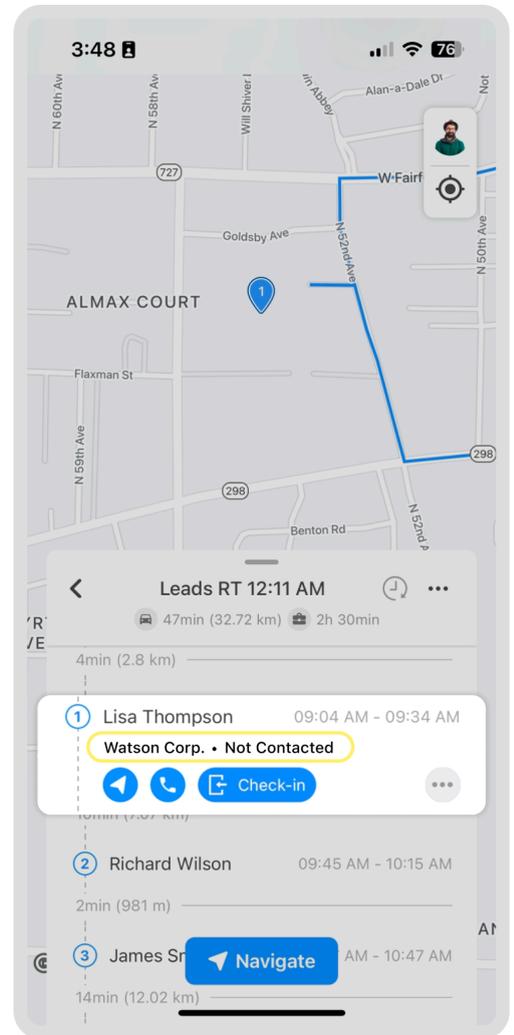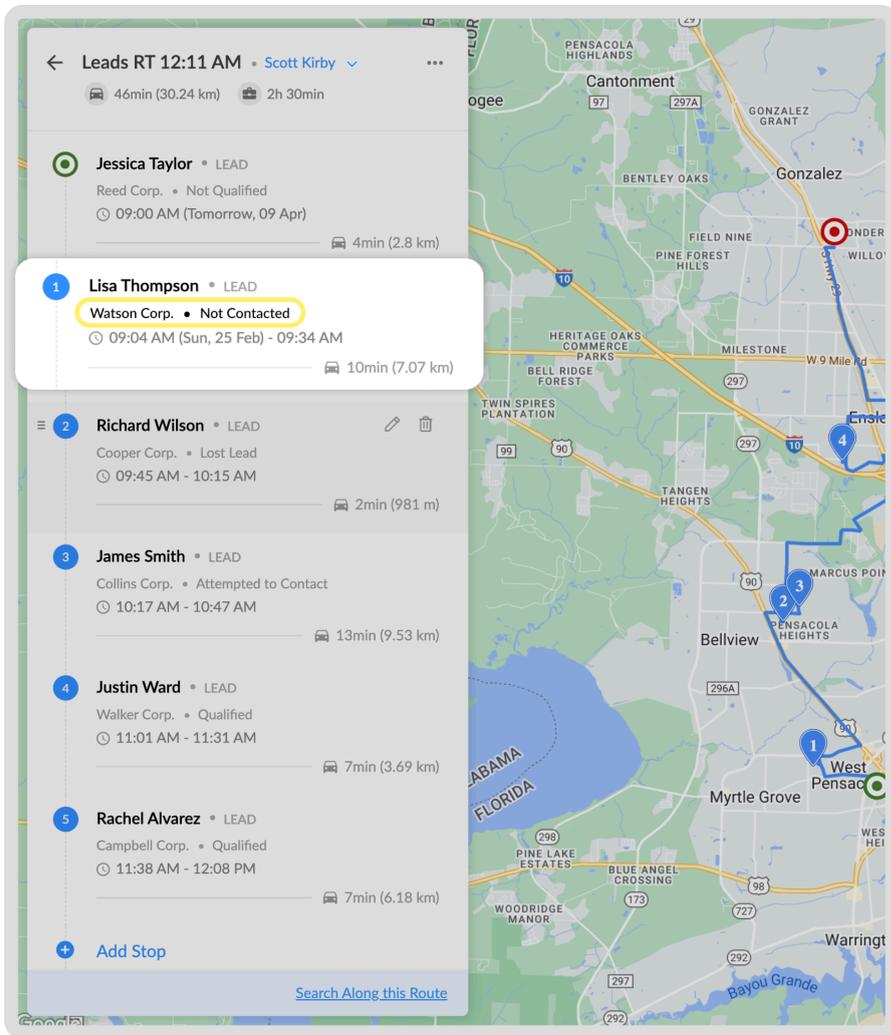
Map Pin Info Window

Map pin info window appear when you hover over a record's pin on the map. It shows you the record's display name and selected field.

You can select 1 secondary fields and up to least 4 tertiary fields.

1. Click the field you want to customize and select a field from the options.

2. Click the '+' or '-' icon to add or remove fields for the record pop-up.

Layout Customisation   ✕

Module

👥 Leads   ⌄

List View

List of Leads

Last Name

Company ⌄   •   Last Visit Date ⌄

☑ Apply for records displayed in route ❓

Map Pin Info Window

Last Name

Company ⌄

| Search   🔍 |

~~Currency~~

Enrich Status

Industry

Lead Source

Lead Status

Rating

Salutation

Unsubscribed Mode

▼ Text

City

✓ Company

Country

Data for

Description

Title

⊖ ⊕

Cancel   **Submit**

Info View

Last Name

Title

Lead Owner

Industry

☰ No. of Employees   ⊖ ⊕

Collins
Lopez Corp.   🔗   📍

Lead Status   Not Qualified

Lead Source   Digital Marketing

Industry   Agriculture

Last Visit Date   Sat, 13 Jan 2024