

Layout Customization

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Layout customization helps you personalize the fields that are shown across RouteIQ's list view, record pop-up and map pin.

(i) This is a user level feature. Each user have to customize the layout based on their needs.

The customization made here will also reflect in the RouteIQ mobile apps.

Customizing Layout

- 1. Click layout customization from RouteIQ settings.
- 2. Select a module, by default the current module is selected.
- 3. There are 2 instances, where a module's info layout can be customized.
 - a. List view
 - b. Map Pin Info Window

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Layout Customisation	×	Scott Kirby srinivas.kanakaraj+t0@zoho
Module		
Teads		Traffic Overlay
List View		utomated Route Planning
List of Leads		
Last Name	R	oute and Stop Preferences
Company \vee $$ • Last Visit Date \vee	R	estricted Check-in/out
Apply for records displayed in route	Fa	avorite Places + 🗮
Map Pin Info Window	U	ser Management
Last Name	La	ayout Customisation
Company ~	In	tegrations
Lead Status \vee		
Lead Source \checkmark	Si	ubscription Professional Manage
Industry \checkmark		
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Cancel	Submit	Sahara Mauritania Mali Niger Chad S
Nicaragua		Guinea Faso Nigeria

List View

The list view info can be found from the list view of the module. Here you can select up to 2 fields that you want to view on the list view.

- 1. Click the field you want to change and select a field from the options.
- 2. Select apply in route preview, if you want the same fields to be shown while viewing the a record as a stop in a route.

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Leads		
List View		
List of Leads		
Last Name		
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Last Name Company ~	 Date 	
Lead Status ~	✓ Last Visit Date	
Lead Source ~	Date and Time	
Industry \vee	Change Log Time	(\pm)
	Converted Date Time	
	Created Time	
	Last Activity Time	Submi
Nic	Last Enriched Time	
	Modified Time	





Apply for Records Displayed in Routes

You can select Apply for records displayed in route if you want to view the fields selected for the list view in the route.



Map Pin Info Window

Map pin info window appear when you hover over a record's pin on the map. It shows you the record's display name and selected field.

You can select 1 secondary fields and up to least 4 tertiary fields.

- 1. Click the field you want to customize and select a field from the options.
- 2. Click the '+' or '-' icon to add or remove fields for the record pop-up.

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	innane	Last Name
▼ Text	(AP)	
Text	PA MA CERN Brazil PI PE	Title
 ▼ Text City ✓ Company 	PA MA CE PN Brazil P PE PB MT. TO BA SE	Title
 Text City Company Country 	PA MA CE RN Brazil PI PE PB MT, TO BA SE MG ES	Title Lead Owner Industry
 Text City Company Country Data for Description 	PA MA CE RN PA PP PB Pazil PI PE PB MT TO BA SE MG ES GO MG ES GUAY PR SC	Title Lead Owner Industry ≡ No. of Employees ↔

