

# **Building Card Forms**

### How to create a card form?

In your Zoho Forms account, you can either create a new form from scratch or use the pre-built form templates available.

- 1. If you are creating your first form in Zoho Forms, click Let's Get Started under the Forms tab.
- 2. Under **Create From Scratch**, select the **Form Type** to be **Card**.

Forms	Subscription 🖵 🗘 🔞
CREAT	E FROM SCRATCH USE TEMPLATES CREATE CRM FORM CONVERT PDF TO FORM AI FORMS 🛠
Forms aD Reports E Tasks	Form Type
Users	Show multiple fields on a page
Scontrol Panel	Cancel Create

3. Enter an appropriate name for your form in *Form Title* and click **Create**. You will land on the form builder for a Card form which will look a lot similar to the Standard Form builder. <u>Know more</u> about the Standard Form builder. Each field that you drag and drop into the Card form builder will be displayed separately in different sections

Forms	Newsletter Sub	scription Form					Subscription	*	Ô (	
යි 📑 Build	der 💀 Rules	③ Settings	ିଷ୍ଟ Themes ବ୍ଷ	Share ジ Integrati	Approvals		All Entries	Aco	ess For	m
Q Search					+ Welcc	ome Page				
Basic Info				_						
O Name	Address	Phone		- Newsletter	Subscription Form					
Email	Wabaita			Enter your full name.		0				
Textbox	website			First Name		Cast Name				
									>	>
Single Line	Multi Line			Enter your email addre	ess *					
Number										
123	.00	fx	Phone							
Number	Decimal	Formula		Select your preferred	newsletter type.					
E				General News						
Currency				Product Updates						
Choices				O Promotions						
Dropdown	• Radio	Ŭ– − Checkbox		* Please do	o not collect password or CVV (	using Zoho Forms. <u>Click here</u> to re	ad more.			?

# Welcome Page

To create a Welcome Page,

1. Click + Welcome Page on the top. You will be taken to the Welcome Page Settings.

Upload Image / Embed Video	
$\begin{array}{ c c c c c c c c c c c c c c c c c c c$	
Start 🖉	

2. Select a layout that decides the placement of the image/ video and content on the Welcome Page.



3. Click **Upload Image/Embed Video**. A pop-up where you can see the option to upload an image or embed a video onto the Welcome Page will open.

Add Image / Video	Upload Image
Upload Image	
Embed Video	
	Drag & Drop (or) <u>Browse</u>
	Cancel Done

• If you choose to upload an image, you can drag and drop/upload your brand logo or an image that suits the idea of your form well. You can either choose to keep the image above or below the content.



Using the options in the image's top-right corner, you can change its alignment, or delete it.

## **Embedding Video in a Card Form**

If you choose to embed a video, enter the video URL along with the desired width and height for the video. You can adjust the width in both px and %. If you choose to have the embedded video to be responsive on all the devices, we recommend you to prefer to configure the width in %.

You can also select the embedded video orientation type (Landscape or Portrait), specifically for forms viewed on mobile devices to enhance responsiveness.

Video URL   Intps://www.youtube.com/watch?v=wA_mDp6SCuM&t=14s   Supported Sources:   Info   URL formats supported and autoplay capabilities. Learn more   Embed a file from Zoho WorkDrive. Click here for setup instructions.   Orientation   Landscape   Portrait   Width   80   px %   315   Allowed width: 30% - 100%	Add Image / Video	Embed Video
Upload Image   https://www.youtube.com/watch?v=wA_mDp6SCuM&t=14s   Supported Sources:   Info   URL formats supported and autoplay capabilities. Learn more   Embed a file from Zoho WorkDrive. Click here for setup instructions.   Orientation   Landscape   Portrait   Width   Height   80   px %   Allowed width: 30% - 100%		Video URL
Supported Sources: Image: Constant of the second sec	Upload Image	https://www.youtube.com/watch?v=wA_mDp6SCuM&t=14s
Info   • URL formats supported and autoplay capabilities. Learn more   • Embed a file from Zoho WorkDrive. Click here for setup instructions.   Orientation   Image: I	0	Supported Sources: ▶ 🧿 💌 券 🕥 🚯 懩 뎖 🖒
<ul> <li>URL formats supported and autoplay capabilities. Learn more</li> <li>Embed a file from Zoho WorkDrive. Click here for setup instructions.</li> <li>Orientation         <ul> <li>Landscape</li> <li>Portrait</li> </ul> </li> <li>Width         <ul> <li>Height</li> <li>315 px</li> <li>Allowed width: 30% - 100%</li> <li>Allowed height: 150px - 900px</li> </ul> </li> </ul>	Embed Video	Info
Orientation         Landscape       Portrait         Width       Height         80       px %         Allowed width: 30% - 100%       Allowed height: 150px - 900px		<ul> <li>URL formats supported and autoplay capabilities. <u>Learn more</u></li> <li>Embed a file from Zoho WorkDrive. <u>Click here</u> for setup instructions.</li> </ul>
Width       Height         80       px %         Allowed width: 30% - 100%       Allowed height: 150px - 900px		
Width     Height       80     px %       Allowed width: 30% - 100%     Allowed height: 150px - 900px		Orientation
Width     Height       80     px %       Allowed width: 30% - 100%     315       Allowed height: 150px - 900px		
80px%315pxAllowed width: 30% - 100%Allowed height: 150px - 900px		Landscape Portrait
Allowed width: 30% - 100% Allowed height: 150px - 900px		Landscape   Portrait     Width   Height
		Landscape     Portrait       Width     Height       80     px %       315     px
		Landscape       Portrait         Width       Height         80       px %         Allowed width: 30% - 100%       Allowed height: 150px - 900px

#### To copy embed code from Zoho WorkDrive

- 1. Select the file in Zoho WorkDrive.
- 2. Click the Share dropdown in the top action bar.
- 3. Select New embed code from the dropdown.
- 4. From this copy the source alone as highlighted in the below example.

#### <iframe

src="https://workdrive.zohoexternal.com/embed/him233b2d94f5be2f49218f2556a65fe33eba?
toolbar=false&appearance=light&themecolor=green" scrolling="no" frameborder="0"
allowfullscreen=true width="800" height="520" title="Embed code" ></iframe>



5. Paste this code in the Embed Pop-up in Zoho Forms.

Note: For WorkDrive URLs with custom domains, you'll need to modify the URL format by replacing the custom domain with workdrive.zohoexternal.(dc).
 For example:
 Change this URL: <u>https://zylker.com/embed/g5k5b09ffb43d30da4d8483daeee1544d2120?</u>
 <u>toolbar=false&appearance=light&themecolor=grey</u>
 To this: <u>https://workdrive.zohoexternal.com/embed/g5k5b09ffb43d30da4d8483daeee1544d2120?</u>
 <u>toolbar=false&appearance=light&themecolor=grey</u>

To enable video/audio autoplay option, the following parameters must be appended to the URL format.

Video Sources	Paramaters to be appended
Youtube	autoplay=1&mute=1
Youtube Shorts	autoplay=1&mute=1
Vimeo	autoplay=1&muted=1&autopause=0
Instagram	Autoplay not allowed
DailyMotion	autoplay by default
Loom	autoplay=1
Wordpress TV	autoplay=1
KinoMap	autoStart=true
Zoho WorkDrive	autoplay=true
Dubb	autoplay=0&muted=0

Click **Done**. Using the options in the video's top-right corner, you can change its alignment, or delete it.

(i) Supported video sources:

YouTube, Instagram, Vimeo, Loom, Dailymotion, Wordpress TV, KinoMap, Zoho WorkDrive, Dubb (copy the source URL from the embed code for Dubb).

Supported audio sources: Spotify, SoundCloud, Amazon Music, Youtube Music, Apple Music, Zoho WorkDrive.

4. Add content to be displayed on the Welcome Page. You can apply basic text formatting to this content.

 $\bigcup$   $\Im$  Great...;  $\Im$   $\Im$   $\Rightarrow$  A  $\boxtimes$   $\Rightarrow$   $\blacksquare$   $\blacksquare$   $\blacksquare$   $\blacksquare$   $X^2$ X2 99 🖉 🖉 <u></u> ÎΞ Aa  $\overleftarrow{}$ Love using Zylker Services? We would love to know your success story with Zylker!

5. On the Welcome Page, there will be a **Start** button that, when clicked, will take users to the first question. You can rename this button as required by clicking the edit icon.

6. Click **Save** in the top-right corner.

 $\hat{Q}^{c}$  The theme that you choose for your Card form will be applied to the Welcome Page while you edit it.

**Note**: The option to configure Welcome Page in Card forms is available only in our paid plans.

### **Form Properties**

To access the Card form properties,

- 1. Click the Form Title to view the Form Properties pane.
- 2. Here, you can change the Form Title, provide a description and give a nickname to the form for your reference.
- 3. Under **Display**, you can choose to show/hide:

Forms Testimor	nial Form		Form Properties X
යි 🗟 Builder 🔒			Form title
Basic Fields			Testimonial Form
d⊐ Single Line			Description
123 Number			
9 Name			
			Form Nickname
			Intended for form owner's reference and usage; will not be displayed to other users/respondents. Learn more
Date-Time			Display
Dropdown			Form Title
S Multiple Choice			First Page Alone All Pages
Website			✓ Progress Bar
File Upload			Field Sequence Number
Audio/Video Upload			Next Label
🌫 Slider			Next
≟⊒ Unique ID			Previous Label
			Prev
			Cancel Save

- Form Title either on all the pages or only on the first page with the first question.
- **Quick Navigation** that lets respondents jump between questions instead of having to navigate to the previous or next page to get to that page.
- **Progress Bar** that lets respondents know how far they've progressed through the form.
- Field Sequence Number that gives the sequence number of each form field.
- 4. You can also change the labels for page navigation buttons ( Next and Prev ).

### **Form Building**

Like the regular Standard Form, you can simply drag and drop fields from the left pane onto your form builder. Each field you add will appear on a separate page.

Forms	Newsletter Sub	scription Form						Subs	<u>cription</u>	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	Ĉ	
යි 📑 Buil	der 🕞 Rules	③ Settings	🔇 Themes 🗠	🖧 Share ව Integrati	Approvals			All Entries		Acc	ess Fc	orm
Q Search						+ Welco	me Page					
Basic Info						_						
Q Name	Address	Phone			tter Subscriptio	on Form						
	•			Enter your full na	ime.							
Email	Website			⊖ First Name			C Last Name					
Textbox												<b>⊳</b> ₽
C Single Line	Multi Line			Enter your email	address *						l	>
Number												
123	.00	ſx	Phone									
Number	Decimal	Formula		Select your prefe	rred newsletter type	9.						
<u>[]</u>				General News								
Currency				<ul> <li>Product Updat</li> <li>Promotions</li> </ul>	.es							
Choices												
<b>▼</b> Dropdown	• Radio	Checkbox		* Plea	ise do not collect pass	sword or CVV ι	ising Zoho Forms. <u>Click here</u> to r	ead more.				?